Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 1 of 40

UNITED STATE	38 BANKKUPT	CY COURT
JUDICIAL D	ISTRICT OF P	PUERTO RICO
	DIVISION	N ·
MEDSCI DIAGNOSTICS, INC.		CASE NO. 10-04961 ESL

**Nationa** 

\_\_\_\_\_

Debtor

Chapter 11

#### DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FROM <u>8/1/11</u> FOR THE PERIOD TO 8/31/11

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

/S/ EDGARDO MUÑOZ 9/20/11

Attorney for Debtor's Signature

Debtor's Address and Phone Number: MEDSCI DIAGNOSTICS, INC CONDOMINIO SON SID -- SUITE I 1319 ASHFORD AVE. SAN JUAN PR 00907 787-723-9393

Attorney's Address and Phone Number:

Edgardo Muñoz, PSC PO Box 360971 San Juan PR 00936-0971

tel 787-524-3888 e-mail: emunoz@emunoz.net fax 787-524-3888

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 20<sup>th</sup> day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, <a href="http://www.usdoj.gov/ust/r21/reg\_info.htm">http://www.usdoj.gov/ust/r21/reg\_info.htm</a>

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)http://www.usdoj.gov/ust/.

Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 2 of 40

### SCHEDULE OF RECEIPTS AND DISBURSEMENTS FOR THE PERIOD BEGINNING 8/1/2011 AND ENDING 8/31/2011

Name of Debtor: MEDSCI DIAGNOSTICS, INC.	Case Number	10-04961 ESL
Date of Petition: JUNE 6, 2010	Caso I (aniber	
	CURRENT MONTH	CUMULATIVE PETITION TO DATE
1. FUNDS AT BEGINNING OF PERIOD 2. RECEIPTS:	89,047.27 (a)	(b)
A. Cash Sales		
Minus: Cash Refunds	(-)	
Net Cash Sales		······································
B. Accounts Receivable	359,390.13	4,397,040.70
C. Other Receipts (See MOR-3)		
(If you receive rental income,	***************************************	
you must attach a rent roll.)		
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	359,390.13	4,397,040.70
4. TOTAL FUNDS AVAILABLE FOR	***************************************	
OPERATIONS (Line 1 + Line 3)	448,437.40	4,417,740.02
·		
5. DISBURSEMENTS		
A. Advertising		
B. Bank Charges	50.00	1,865.93
C. Contract Labor	125,730.60	940,807.91
D. Fixed Asset Payments (not incl. in "N")		
E. Insurance	886.56	62,025.40
F. Inventory Payments (See Attach. 2)		
G. Leases		
H. Manufacturing Supplies		280.68
I. Office Supplies	62,348.44	526,147.26
J. Payroll - Net (See Attachment 4B)	36,196.15	492,310.73
K. Professional Fees (Accounting & Legal)	810.00	288,730.54
L. Rent	2,957.80	40,757.15
M. Repairs & Maintenance	4,994.65	149,191.63
N. Secured Creditor Payments (See Attach. 2)	105,455.44	1,410,734.05
O. Taxes Paid - Payroll (See Attachment 4C)	8,275.02	212,406.79
P. Taxes Paid - Sales & Use (See Attachment 4C)	<b></b>	
Q. Taxes Paid - Other (See Attachment 4C)	0.00	164,125.60
R. Telephone	347.48	2,650.80
S. Travel & Entertainment		
Y. U.S. Trustee Quarterly Fees	0.00	21,775.00
U. Utilities	0.00	770.00
V. Vehicle Expenses		130.00
W. Other Operating Expenses (See MOR-3)		2,645.29
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	348,052.14	4,317,354.76
7. ENDING BALANCE (Line 4 Minus Line 6)	100,385,26 (c)	100,385.26 (c)

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

SEPTEMBER
This 20 day of \_\_\_\_\_, 20 11 (Signature)

<sup>(</sup>a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

<sup>(</sup>b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

<sup>(</sup>c) These two amounts will always be the same if form is completed correctly.

### MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)

### Detail of Other Receipts and Other Disbursements

Description	Current Month	Cumulative Petition to Date
OTAL OTHER RECEIPTS	Processing	
irectors, related corporations, etc.).  Source  Loan Amount of Funds		Repayment Schedu
THER DISBURSEMENTS:		-
·	ent and List Amount of Disbursemen	t. Write totals on Page MOR-2, L
escribe Each Item of Other Disbursen		
Description BB	Current Month	Cumulative Petition to Date 356.05
Description BB Interest IRS		Cumulative Petition to Date 356.05 1,735.51
Description BB Interest IRS	Current Month	Cumulative Petition to Date 356.05
Description BB Interest IRS Interest Treasury Dept.	Current Month	Cumulative Petition to Date 356.05 1,735.51

NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.

### **ATTACHMENT 1**

### MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Name of Debtor: _M	EDSCI DIAGNOS	TICS, INC.	CASE NO. 10-	-04961 ESL
Reporting Period beg	ginning 8/1/1	1	Period ending	8/31/11
ACCOUNTS RECEI	VABLE AT PET	TTION DATE:	\$1,427,930.00	115001011111111111111111111111111111111
(Include <u>all</u> accounts not been received):	ACCOUNT receivable, pre-p	'S RECEIVAB etition and post	LE RECONCILLA-petition, including	ATION charge card sales which have
PLUS: Cu MINUS: C PLUS/MI End of Monti		the Month s or Writeoffs	\$ 1,280,469.00 263,947.13 \$ 359,390.13 \$ -0- \$ 1,185,026.0  on and supporting d	(b) *
(S			TS RECEIVABLE gory for all account	
0-30 Days	31-60 Days	61-90 Days	Over 90Days	Total
<u>\$ 206,194</u>	\$ 217,259	<sub>\$</sub> 192,661	<u>\$ 568,912</u>	\$ 1,185,026 (c)
For any receivables in	the "Over 90 Da	ays" category, p	please provide the fo	ollowing:
<u>Customer</u> FSE	Receivable Date 6/30/10	write-off, disp	etion efforts taken, etc.) ary Proceeding 10-	estimate of collectibility,
the balance as of the	e petition date.			report only, this number will be
Disbursements (Page (c)These two amounts	ge MOR-2, Line	2B).	vitoriai Columii O	sometime of Accepts and

### ATTACHMENT 2 MONTHLY ACCOUNTS PAYABLE AND SECURED PAYMENTS REPORT

Name of Debtor: MEDSCI	DIAGNOSTICS, INC.	CASE	NO. 10-04961 E	SL
Reporting Period beginning	8/1/2011	Period en	ding <u>8/31/11</u>	
provided all information rec	g the petition. In the al quested below is includ	lternative, a compi	iter generated list	e <u>petition</u> . <u>Do not</u> include t of payables may be attached
Date Days Incurred Outstandi	ng Vendor	Descr	intion	A manus
			<u>rbrion</u>	Amount
	See Attachme	ent # 4		
pa-1-100-100-100-100-100-100-100-100-100-				
TOTAL AMOUNT				120.419.40
☐ Check here if pre-petiti	on debts have been pa	aid. Attach an ex	planation and c	
documentation.	_		-	* ** **
ACCOUNTS	PAYABLE RECONC	CILIATION (Post	Petition Unsect	ured Debt Only)
Opening Balance		<b>s</b> 183,936.	64	(a)
PLUS: New Indebtednes		<u>\$ 123,863</u>	.00	
MINUS: Amount Paid or Accounts Payab		<b>\$</b> 187,380	.24	
PLUS/MINUS: Adjustme		\$		*
Ending Month Balance		<u>\$ 120,419.</u>	40	_(c) .
*For any adjustments provid	e explanation and supp	orting documenta	tion, if applicable	ð.
		PAYMENTS RI		
List the status of Payments to	Secured Creditors and	d Lessors (Post Pe	SPOKI tition Only). If	von have entered into a
modification agreement with	a secured creditor/less	sor, consult with y	our attorney and	the United States Trustee
Program prior to completing	this section).		•	
	Data		Number	Total
Secured	Date	Amount	of Post	Amount of
Creditor/	Payment Due This	Amount Paid This	Petition	Post Petition
Lessor	Month	Month	Payments Delinguent	Payments <u>Delinquent</u>
		212042114	<u> 170miquem</u>	Demiquent
RG LOAN	8/25/11	101,714.44		
RG LOAN	<u>8/25/11</u>	3,435.00		
Reliable Financial	8/30/11	306.00		
TOTAL	····	105,455.44 (d	)	
(a)This number is carried forward	d from last month's repo	rt. For the first repo	rt only, this numbe	or will be zero.
b, c)The total of line (b) must e		m affial-1-1-05		
(d)This number is reported in the	"Current Month" colum	n of Schedule of Re	ceipts and Disburse	ements (Page MOR-2, Line

Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 6 of 40

### ATTACHMENT 3 INVENTORY AND FIXED ASSETS REPORT

Name of Debtor: MED	SCI DIAGNOST	CASE NO. 10-04961 ESL		
Reporting Period begins	ning <u>8/1/2</u> 0	011	Period ending	8/31/2011
		INVENTOR	Y REPORT	
INVENTORY BALAN INVENTORY RECON		ON DATE:	<u>\$ 5,013.98</u>	
	nce at Beginning	of Month	s 6,273.14	(a)
	tory Purchased I		\$ 61,342.17	
	entory Used or S		\$ 61,270.15	)
	S: Adjustments		\$ -0-	*
	and at End of M		<u>\$ 6,345.16</u>	
METHOD OF COSTIN	G INVENTORY			
*For any adjustments or	write-downs pro	ovide explanation a	nd supporting docum	nentation, if applicable.
		INVENTOR	Y AGING	
Less than 6	6 months to	Greater than	Considered	
months old	2 years old	2 years old		al Inventory
100 %	%	%	%	= 100%*
			•	
* Aging Percentages mu	st equal 100%.			
☐ Check here if inven	tory contains pe	rishable items.		
Description of Obsolete	e Inventory:			
		FIXED ASSE	T REPORT	
FIXED ASSETS FAIR I (Includes Property, Plant	MARKET VALUE and Equipment	JE AT PETITION )	DATE:	(b)
BRIEF DESCRIPTION	(First Report On	ly):	**************************************	***************************************
FIXED ASSETS RECO			0.000.000.51	
Fixed Asset Book Value			\$ 3,222,600.51	(a)(b)
MINUS: Depre		•	\$ 75,254.80	
PLUS: New Pu		TT '. •	<u>\$ -0-</u>	
	Adjustments or	Write-downs	<u>\$ -0-</u>	*
Ending Monthly Balance	<b>;</b>		<u>\$ 3,147,345.71</u>	
*For any adjustments or	write-downs, pro	ovide explanation a	nd supporting docum	entation, if applicable.
BRIEF DESCRIPTION ( PERIOD:	OF FIXED ASS	ETS PURCHASEL	OR DISPOSED OF	DURING THE REPORTIN
				······································
(a)This number is carried	forward from la	st month's report.	For the first report or	nly, this number will be the
balance as of the petiti				
(D) Pair Market Value is t	ne amount at wh	ich fixed assets coi	ud be sold under curi	rent economic conditions.

Book Value is the cost of the fixed assets minus accumulated depreciation and other adjustments.

### **ATTACHMENT 4A**

### MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Name of	Debtor: MEDSCI	DIAGNOSTICS, INC	CASE NO	CASE NO. 10-04961 ESL		
Reporting	g Period beginning	g 8/1/2011	Period end	Period ending 8/31/2011		
standard to other than the United	bank reconciliation the three required d States Trustee pr	n form can be found a d by the United States	t <a href="http://www.usdoj.gov/">http://www.usdoj.gov/</a> Trustee Program are necounts. Additionally, us	this Summary of Bank Actinst/r21/reg_info.htm. If bancessary, permission must be of less than the three require	k accounts obtained from	
NAME O	FBANK: Banco	o Santander	BRANCH:	-		
ACCOUN	NT-NAME:		ACCOUNT N	MBER: 300460-2470		
PURPOSI	E OF ACCOUNT	: OPERATIN	\G			
N N E	Minus Total Amou Minus Service Cha Ending Balance pe	arges or Check Register	sits \$\frac{\\$}{\\$} ecks and other debits \$\frac{\\$}{\\$}\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$	-0- 71,638.40 <b>**</b>	(a)	
The follow	ing Balance is ne	gative, provide expla	nation:	s reported as Petty Cash or		
The follow	ing Balance is ne	gative, provide expla	nation:	s reported as Petty Cash or	Attachmen	
The follow	ing Balance is neg	gative, provide expla nts were paid in Casi h disbursements were	nation:  h (do not includes item authorized by United S	s reported as Petty Cash or ates Trustee)	Attachmen	
The follow	ing Balance is neg	gative, provide expla nts were paid in Casi h disbursements were	nation:  h (do not includes item authorized by United S	s reported as Petty Cash or ates Trustee)	Attachmen	
The follow	ing Balance is neg wing disbursemen Check here if cash Amount	gative, provide expla  ats were paid in Casl h disbursements were  Payee  Payee	nation:  h (do not includes item authorized by United S	s reported as Petty Cash or ates Trustee)  Reason for Cash Dish	Attachmen	

<sup>(</sup>a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

### ATTACHMENT 5A

### **CHECK REGISTER - OPERATING ACCOUNT**

Name of	Debtor: ME	DSCI DIAGNOSTICS, INC	C. CASE NO. 10-0	4961 ESL
Reportin	ng Period beg	inning 8/1/2011	Period ending	8/31/11
NAME	OF BANK: E	Banco Santander	BRANCH:	
ACCOU	NT NAME:			
ACCOU	NT NUMBE	R: 3004602470		
PURPO	SE OF ACCO	OUNT: OPER	ATING	
àlternati	ve, a compute		ids, lost checks, stop payr	
<u>DATE</u>	CHECK NUMBER	PAYEE	<u>PURPOSE</u>	AMOUNT
		**************************************		
		See Attachment #1		
	PARTIE AND THE PARTIE			
			***************************************	
		PRO-INCIDENCE OF THE PRO-INCID		
	· · · · · · · · · · · · · · · · · · ·			AND THE PARTY OF T
		***************************************		
TOTAL				\$ 303,580.97

#### ATTACHMENT 4B

#### MONTHLY SUMMARY OF BANK ACTIVITY - PAYROLL ACCOUNT

Name	of Debtor: MED	SCI DIAGNO	STICS, INC.	CA	SE NO. 10-	0496	51 ESL	
Report	ing Period begin	nning 8/1/	2011	]	Period endi	ng _	8/31/2011	
Attach A stand	a copy of currer lard bank recon-	nt month bank ciliation form	statement and can be found a	bank reco	onciliation ( ww.usdoj.g	to th	is Summary of E st/r21/reg_info.l	Bank Activity.
NAME	OF BANK: BE	anco Santano	der	BRANC	OH:			
	UNT NAME: _ DSE OF ACCOU	UNT:	PAYROLL	ACCOU	JNT NUM	BER	3004602489	
	Ending Balanc	e per Bank St	atement			\$	24,434.45	
	Plus Total A	mount of Out	standing Depos	sits		\$	-0-	
	Minus Total	Amount of O	utstanding Che	cks and of	her debits	\$	2,819.21	*
	Minus Service	~				\$	04.045.04	
	Ending Balance	e per Check F	Register			<u>\$</u>	21,615.24	**(a)
	lowing disburse ted States Trust		aid by Cash: (	□ Check	here if cas	sh di	sbursements wer	e authorized
Date	Amount	Payee		rpose	Reason	for	Cash Disbursem	ent
The foll	Owing non-pays	roll disbursen	nents were mad	e from thi			disbursement fro	om this
	Page 18 18 18 18 18 18 18 18 18 18 18 18 18					,		

<sup>(</sup>a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

### ATTACHMENT 5B CHECK REGISTER - PAYROLL ACCOUNT

Name (	of Debtor: ME	DSCI DIAGNOSTICS, INC.	CASE NO. 10-04961 ESL	
Report	ing Period beg	inning 8/1/2011	Period ending 8/31/20	)11 .
NAME	OF BANK:	Banco Santander	BRANCH:	
ACCO	UNT NAME:	*		
ACCO	UNT NUMBE	R: 3004602489		
PURPO	OSE OF ACCO		L	
ılternat	tive, a compute	rsements, including voids, ler generated check register below is included.	lost payments, stop payment, can be attached to this report,	etc. In the provided all the
<u>DATE</u>	CHECK NUMBER	<u>PAYEE</u>	<u>PURPOSE</u>	AMOUNT
	**************************************	See Attachment #2		
<del></del>				
w. <del></del>				
	***************************************	•	++	
				· · · · · · · · · · · · · · · · · · ·
	·			
·				Marie The Committee of
	-			
······································				e 36,196.15

### **ATTACHMENT 4C**

#### MONTHLY SUMMARY OF BANK ACTIVITY - TAX ACCOUNT

Name	of Debtor: MEDS	SCI DIAGNOSTICS	S, INC. CAS	E NO. 10-049	61 ESL	
Reporting Period beginning 8/1/2011		······································	Period ending	8/31/2011		
standa		ition form can be for	ent and bank reconciliat and on the United State			ity. A
NAME	OF BANK:E	Banco Santander	BRANCH: _		· · · · · · · · · · · · · · · · · · ·	
ACCO	UNT NAME: _		ACCOUNT N	NUMBER: _3	3004602497	
PURP	OSE OF ACCOU	NT: TAX				
	Plus Total An Minus Total Minus Servic Ending Balance cards must not	e Charges e per Check Register be issued on this ac	g Deposits ing Checks and other de	\$ bits\$ \$ \$ 4,8	**(a)	· ·
The fol	lowing disbursen	nents were paid by (	Cash: ( Check here		sements were authoric	zed by
Date	Amount	Payee	United State Purpose	Reaso	on for Cash Disbursen	
The fol	lowing non-tax d	iisbursements were r	nade from this account:			
Date	Amount	Payee	Purpose		or disbursement from t	this account

<sup>(</sup>a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

### **ATTACHMENT 5C**

### CHECK REGISTER - TAX ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.			CASE NO. 10-04961 ESL		
Reporting Period	Reporting Period beginning 8/1/2011			8/31/2011	
NAME OF BANK	: Banco Santand	er	BRANCH:		
ACCOUNT NAM	E:		ACCOUNT # _30046	02497	
PURPOSE OF AC	COUNT:	TAX		and the second s	
Account for all disalternative, a compinformation request http://www.usdoj.;  CHECK DATE NUMBER	outer-generated c sted below is incl gov/ust.	heck register luded.	ost checks, stop payment can be attached to this rep PURPOSE	port, provided all the	
	See Attachn	ment #3	TONTOSE		
TOTAL			TAXES PAID		
Payroll Taxes Paid Sales & Use Taxes Other Taxes Paid TOTAL				8,275.02 (a) (b) 0.00 (c) 8,275.02 (d)	

- (a) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 50).
- (b) This number is reported in the "Current Month" column of Schedule or Receipts and Disbursements (Page MOR-2, Line 5P).
- (c) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5Q).
- (d) These two lines must be equal.

### **ATTACHMENT 4D**

### INVESTMENT ACCOUNTS AND PETTY CASH REPORT

### INVESTMENT ACCOUNTS

Each savings and investment account, i.e. certificates of deposits, money market accounts, stocks and bonds, etc., should be listed separately. Attach copies of account statements.

Type of Negotiab	······································			Current
Instrument	Face Value	Purchase Price	Date of Purchase	Market Value
	NONE			***************************************
			**************************************	
TOTAL	·	•		(
	<u>PI</u>	ETTY CASH REP	<u>ORT</u>	
The following Pe	tty Cash Drawers/Ac	counts are maintai	ned:	
	(Column 2) Maximum	(Column 3)	•	umn 4)
Location of	Amount of Cas	Amount of I	Petty Difference and (Column 2) and	between
Box/Account	in Drawer/Acct			3)
	NONE			
		***************************************		
TOTAL		\$	(b)	
For any Petty Ca there are no rece	ash Disbursements o ipts, provide an exp	over \$100 per tran	saction, attach copies	s of receipts. If
	NONE			
TOTAL INVEST	MENT ACCOUNT	TS AND PETTY (	CASH(a + b) \$	(c)
(c) The total of this amount reported MOR-2 Line 7	d as "Ending Balanc	4A, 4B and 4C plue? on Schedule of I	us the total of 4D must Receipts and Disburser	equal the nents (Page

### **ATTACHMENT 6**

### MONTHLY TAX REPORT

Name of Debtor: MBDSCI DIAGNOSTICS, INC.			CASE NO. 10-04961 ESL			
Reporting Period beginning 8/1/2011		Period ending 8/31/2011				
		TAXES OWED	AND DUE			
Report all unpai tax, property tax	id post-petition tax k, unemployment	xes including Fed tax, State workme	eral and State on's compensat	withholding FICA	A, State sales	
Name of Taxing Authority	Date Payment Due	<b>Description</b>	Amount	Date Last Tax Return Filed	Tax Return Period	
		See Attachment #6		***		
	· ·				•	
TOTAL			\$ 17,254.49			

### **ATTACHMENT 7**

### SUMMARY OF OFFICER OR OWNER COMPENSATION

### SUMMARY OF PERSONNEL AND INSURANCE COVERAGES

Name of D	bebtor: MEDSCI DIA	GNOSTICS, INC.	CASE N	O. 10-04961 ESL	
Reporting	Period beginning <u>8/</u>	1/2011	_ Period endi	ng 8/31/2011	
insurance t	ices, payments to retu	ement plans, loan r	epayments, paymen eimbursement for b	officer or Owner during ts of Officer/Owner's pusiness expenses Officer	arconol avnonces
Name of O	fficer or Owner	<u>Title</u>	Description	Amo	unt Paid
RALPH V	ALLONE, JR VI	CE-PRESIDENT	Salaries	12	,000
OSVALDO	CARLO,ESQ.	PRESIDENT	Salaries		,000
		***			
				***************************************	
***************************************		PERSO	NNEL REPORT		
Number hir	employees at beginning the period	ng of period		Full Time Part '6 -0-	Time
Number ter Number of	minated or resigned de employees on payroll	uring period	••	-0-	
Transition of	omployees on payton	at end of period	-		<del></del>
comprenens insurance.	ive, vehicle, health an	d life. For the first , attach a certificat	report, attach a cop	rs' compensation, liabili y of the declaration she y policy in which a cha	at for each type of
Agent					Date
and/or	Phone	Policy	Coverage	Expiration	Premium
Carrier	Numbe	r Number	Туре	Date	Due
CFSE	787-767			6/30/12	
	ce Company	UC-56002378 88PP36		al Policy 10/08/11	
Universal CA		<u>00PP30</u>	abar Vehicle ins	urance 04/20/2012	
The following	ng lapse in insurance	coverage occurre	d this month:	***************************************	
Policy Type	Date Lapsed NONE	Date Reinstated	Reason for Lapse		
	***************************************				
					***************************************
☐ Check be	ere if U. S. Trustee b	e hear listed as C	artificato Walden fo		

Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 16 of 40

#### **ATTACHMENT 8**

### SIGNIFICANT DEVELOPMENTS DURING REPORTING PERIOD

Information to be provided on this page, includes, but is not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (attach closing statement); (2) non-financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc. Attach any relevant documents.

) Stipulation with S	cotiabank for u	se of cash collat	eral		
				·······	
				· · · · · · · · · · · · · · · · · · ·	
· · · · · · · · · · · · · · · · · · ·					
	***************************************				
	_				
				· · · · · · · · · · · · · · · · · · ·	·
					·····
	······································	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			
			***************************************		

### MEDSCI DIAGNOSTIC, INC. Check Register For the Period From Aug 1, 2011 to Aug 31, 2011 CASE #10-04961 ELS

303,580.97

ATTACHMENT #1

Check #	# Date	Payee	Cash Acı	Amount
1493	8/3/11	Carlos Carrasquillo	1050	30.00
1494	8/3/11	ReComs Realty	1050	2,500.00
1495	8/3/11	De Lage Landen Financ	1050	233.90
1496	8/3/11	Regulatory Compliance	1050	886.56
1497	8/3/11	Carlos A. Suarez	1050	150.00
1498	8/3/11	Uno Radiology Group	1050	3,441.00
1499	8/3/11	Aeronet Wireless Broad	1050	3,599.80
1500	8/3/11	Aeronet Wireless Broad	1050	1,119.85
1501	8/3/11	Rios Air Conditioning	1050	275.00
1502	8/3/11	Diagnostic Imaging Sup	1050	19,504.00
1503	8/4/11	Aquino, De Cordova, All		810.00
1504	8/4/11	Diagnostic Imaging Sup	1050	10,593.00
1505	8/4/11	Santurce XRay	1050	1,025.17
1506	8/4/11	AT&T	1050	174.92
1507	8/12/11	Dr. Oscar Zavala	1050	49,172.80
1508	8/12/11	Uno Radiology Group	1050	1,383.84
1509	8/12/11	Veronica Rossini Crespo	1050	8,742.00
1510	8/15/11	Carlos A. Bonilla Padilla	1050	724.50
1511	8/15/11	Carlos A. Bonilla Padilla	1050	224.50
1512	8/15/11	Nixa H. Pérez Mercado	1050	790.50
1513	8/15/11	Carlos A. Bonilla Padilla	1050	347.50
1511V	8/15/11	Carlos A. Bonilla Padilla	1050	-224.50
1514	8/16/11	Uno Radiology Group	1050	1,964.06
1514V	8/16/11	Uno Radiology Group	1050	-1,964.06
1515	8/16/11	Uno Radiology Group	1050	1,964.06
1515V	8/16/11	Uno Radiology Group	1050	-1,964.06
1516	8/17/11	Uno Radiology Group	1050	1,601.00
1516V	8/17/11	Uno Radiology Group	1050	-1,601.00
1517	8/18/11	RG Premier Bank	1050	101,714.44
1518	8/18/11	RG Premier Bank	1050	3,435.00
1519	8/18/11	VOID	1050	
1520	8/18/11	Carlos A. Suarez	1050	150.00
1521	8/18/11	Mr. Ink of PR	1050	176.18
1522	8/18/11	Diagnostic Product For	1050	
1523	8/18/11	Diagnostic Product For	1050	642.80
1524	8/18/11	RICOH	1050	126.26
1525	8/18/11	Uno Radiology Group	1050	1,964.16
1527	8/19/11	Diagnostic Imaging Sup	1050	19,504.00
1528	8/19/11	Diagnostic Product For	1050	342.80
1529	8/19/11	De Lage Landen Financ	1050	223.90
1526	8/19/11	VOID	1050	
1532	8/29/11	VOID	1050	
1536	8/29/11	Mr. Ink of PR	1050	94.71
1537	8/29/11	AT&T	1050	172.56
1530	8/30/11	Carlos A. Bonilla Padilla		724.50
1531	8/30/11	Carlos A. Bonilla Padilla		347.50
1534	8/30/11	Nixa H. Pérez Mercado		790.50
1533	8/30/11	Carmen Ramos	1050	930.00
1535	8/30/11	Mr. Ink of PR	1050	267.94
1535V	8/30/11	Mr. Ink of PR	1050	-267.94
1538	8/30/11	Uno Radiology Group	1050	558.00
1539	8/30/11	Dr. Oscar Zavala	1050	32,233.80
1540	8/30/11	Reliable Financial	1050	306.00
1541	8/30/11	Diagnostic Imaging Sup		9,416.00
1542	8/30/11	Santurce XRay	1050	923.52
1543	8/31/11	Lcdo. Rafael González		23,250.00
		Bank charge	1050	50.00

Total

Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 18 of 40

### MEDSCI DIAGNOSTIC, INC.

ATTACHMENT #2

## Check Register For the Period From Aug 1, 2011 to Aug 31, 2011 Case #10-04961 ELS

Check#	Date	Payee	Cash Account	Amount
1150	8/1/11	Osvaldo Carlo Linares	1040	 10,482.00
1151	8/1/11	Ralph Vallone, Jr.	1040	10,482.00
1152	8/15/11	Ana M. Vizcarrondo	1040	2,011.59
1153	8/15/11	Gloria I. Flores Ramos	1040	1,375.86
1154	8/15/11	Roxana Pabon	1040	807.62
1155	8/15/11	Julio Pellot Noriega	1040	1,832.37
1156	8/19/11	Ana M. Vizcarrondo	1040	2,916.07
1157	8/30/11	Ana M. Vizcarrondo	1040	2,011.59
1158	8/30/11	Gloria I. Flores Ramos	1040	1,637.06
1159	8/30/11	Roxana Pabon	1040	807.62
1160	8/30/11	Julio Pellot Noriega	1040	 1,832.37
Total				\$ 36,196.15

Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 19 of 40

ATTACHMENT #3

## MEDSCI DIAGNOSTIC, INC. Check Register For the Period From Aug 1, 2011 to Aug 31, 2011

Check #	Date	Payee	Cash Account	Amount
1047	8/3/11	Banco Santander Puerte	1060	2,441.39
1049	8/3/11	Secretario de Hacienda	1060	752.50
1048	8/3/11	VOID	1060	
	8/8/2011	Direct with	1060	 5,081.13
Total				\$ 8,275.02

Attachment #4

### Medsci Diagnostic, Inc. Post PetitionAccounts Payable

Date	Days			
Incurred	Oustanding	<u>Vendor</u>	<u>Description</u>	<u>Amount</u>
08-03-2011	28	Carlos Carrraquillo	Professional Serv.	142.00
08-30-2011	1	Jose Candelaria	Professional Serv.	70.00
08-31-2011	5	RICOH	Rent	106.00
04-01-2011	121	Diagnostic Product	Supplies	1,377.00
08-29-2011	3	Uno Radiology Group	Supplies	1,700.00
08-31-2011	0	Dr. Oscar Zavalas	Professional Serv.	41,970.00
08-30-2011	0	Dra. Idelisa Lleras	Professional Serv.	7,050.00
06-24-2011	68	Rafael Gonzalez	Professional Serv.	68,004.40
			•	\$ 120,419.40

Attachment # 6

### MONTHLY TAX REPORT

MEDSCI DIAGNOSTICS, INC. August 1, 2011 thru Agust 31,2011 CASE #1004961 ESL

### TAXES OWED AND DUE

NAME OF TAXING	DATE PAYMENT DUE	DESCRIPTION			TAX RETURN PERIOD
IRS	9/15/11	Soc. Security & Med	4,944.60	6/30/2011	9/30/2011
Treasury Department	9/15/11	Secretaio del Hacienda	2,798.65	6/30/2011	9/30/2011
Treasury Department	7/10/11	Seretario de Hacienda 7%	9,511.24	2/28/2011	2/28/2012
		•	\$ 17,254.49	<b>,</b>	

9/9/11 at 16:35:02.66

Page: 1

### MEDSCI DIAGNOSTIC, INC. Account Reconciliation As of 31 Aug 2011 1050 - Banco Santander

Bank Statement Date: 31 August 2011

Filter Criteria includes: Report is printed in Detail Format.

Beginning GL Balance				59,829.24
Add: Cash Receipts			•	359,390.13
Less: Cash Disbursements			,	(303,530.97)
Add (Less) Other				(44,050.00)
Ending-GL Balance				71,638.40
Ending Bank Balance	· . ·	•		139,267.99
Add back deposits in transit				
Total deposits in transit				
	22 Feb 2011 3 Aug 2011 18 Aug 2011 29 Aug 2011 29 Aug 2011 30 Aug 2011 30 Aug 2011 30 Aug 2011 30 Aug 2011 30 Aug 2011 31 Aug 2011	1295 1497 1520 1536 1537 1538 1539 1540 1541 1542 1543	(375.00) (150.00) (150.00) (94.71) (172.56) (558.00) (32,233.80) (306.00) (9,416.00) (923.52) (23,250.00)	
Fotal outstanding checks				(67,629.59)
Add (Less) Other				
Total other				
Inreconciled difference				0.00
Ending GL Balance	•			71,638.40

9/9/11 at 16:35:10.41

Page: 1

# MEDSCI DIAGNOSTIC, INC. Outstanding Checks As of 31 Aug 2011 1050 - Banco Santander

Filter Criteria includes: 1) Uncleared Transactions; 2) Checks. Report order is by Number.

Trans No	Date	Trans Desc	Trans Amt	
1295	22/2/11	Rios Air Conditioning	-375.00	
1497	3/8/11	Carlos A. Suarez	-150.00	
1520	18/8/11	Carlos A. Suarez	-150.00	
1536	29/8/11	Mr. Ink of PR	-94.71	
1537	29/8/11	AT&T	-172.56	
1538	30/8/11	Uno Radiology Group	-558.00	
1539	30/8/11	Dr. Oscar Zavala	-32,233.80	
1540	30/8/11	Reliable Financial	-306.00	
1541	30/8/11	Diagnostic Imaging Supplie	-9,416.00	
1542	30/8/11	Santurce XRay	-923.52	
1543	31/8/11	Lcdo. Rafael González Vél	-23,250.00	
		Total	-67,629.59	



Página Número de cuenta Desde Hasta

3004602470 29 Jul 2011 31 Ago 2011



Caso # 1004961

Total de depósitos en el Banco \$139,267.99
Total de préstamos en el Banco \$0.00

Para preguntas liamar a BANCO EN CASA: 787-281-2000 ó 1-800-726-8263 | PYMES: 787-281-3539

Convierta su estado de cuenta en energía. Solicítelo electrónicamente por Santandernet eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico.

DERIOR IN POSSESSION		Número de cuenta	3004602470
Balance inicial		\$	78,349.16
Depósitos y otros créditos	4	+	359,390:13
Cheques pagados y otros retiros	51		298,471.30
Balance final		<b>\$</b>	139,267.99

#### Información de intereses

Intereses ganados \$ 0.00 basado en un período de 033 Días. Con una tasa anual de rendimiento de 0.00 %.

CHAPTER 11 DEBTOR IN POSSESSION MEDSCI DIAGNOSTIC INC CASO 1004961 1319 AVE ASHFORD SAN JUAN PR 00907

Resumen de depósitos							
Fecha	Cantidad		Fecha	Cantidad			
08/09 08/16	80,835.60 198,434.10		08/25 08/30	1,192.26 78,928.17			

Resumen de cheques pagados								
Número de Cheque	Cantidad	Día pagado	Número de Cheque	Cántidad	Día Pagado			
1427	30.00	08/22	1503	810.00	08/12			
1478*	135.00	08/04	1504	10,593.00	08/11			
1479	27.00	08/04	1505	1,025,17	08/09			
1480	4,007.34	08/10	1506	174.92	08/12			
1482*	6,500.00	08/09	1507	49,172.80	08/16			
1483	553.08	08/01	1508	1,383.84	08/17			
1484	724.50	08/09	1509	8,742.00	08/16			
1485	347.50	08/01	1510	724.50	08/15			
1486	306.00	08/05	1512*	790.50	08/17			
1487	930.00	08/04	1513	347.50	08/15			
1488	731.00	08/05	1517*	101,714.44	08/26			
1490*	200.00	08/05	1518	3,435.00	08/26			
1491	3,441.00	08/04	1521*	176.18	08/25			
1492	212.50	08/05	1523*	642.80	08/31			
1493	30.00	08/08	1524	126.26	08/29			
1494	2,500,00	08/08	1525	1,964.16	08/30			
1495	233.90	08/15	1527*	19,504.00	08/29			
1496	886.56	08/08	1528	342.80	08/31			
1498*	3,441.00	08/17	1529	223.90	08/29			
1499	3,599.80	08/15	1530	724.50	08/30			
1500	1,119.85	08/15	1531	347.50	08/30			
1501	275.00	08/12	1533*	930.00	08/31			

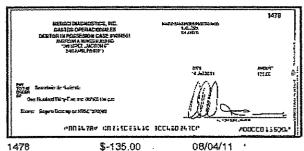


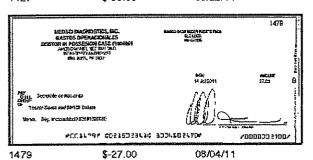
3 3004602470

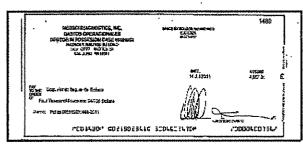
Banco Santander Puerio Rico centica que estas son coptas fietes y exactas de sus cheque u otros efectos procesados en este estado

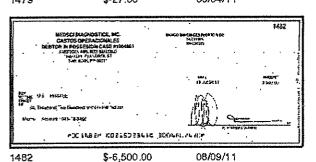
Banco Santander Pueno Rico certifies that these images are legitimate and exact copies of your checks or other effects processed in this statement



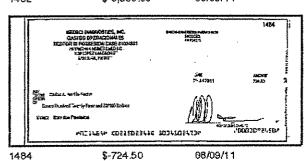


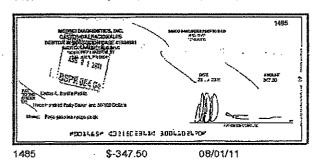


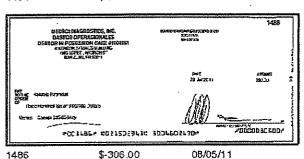


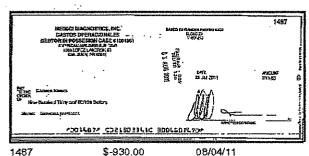














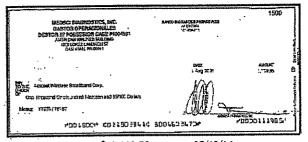
1501

3004502470

08/12/11

Banco Santander Pueno Rico centica que estas son coplas fieles y exactas de sus cheque u otros efectos

Banco Santander Puerto Rico certifies that these images are legitimate and exact copies of your checks or other effects processed in this statement



1501 ndrick personer Leg. Cen Appropri MEDISOI DIAGNOSTICE, INC. GASTOS OPERACIDADES 275.10 Constitution of the Consti POPLECIANT SUPLEMENTAL PROPERTY ADDODD SARCEN

- \$-1,119.85 08/15/11 1500 1582 ,490en" 19.504.00

PROTEST COSTSOSSES SECTOR

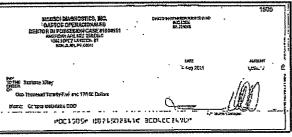
\$-10,593.00

1503 Mededi prodocetice, rec Castre diperaczynices idr di poesesion case ati Metachi a tirerbiadiad FOC 1505F ADDISORALNE BOOKED PLYDE אמרני אתחתחתי

08/11/11 1502 \$-19,504.00 1504 REDSCIDEADMISTICS, AND OASTON OPERACIONALES ON HI POSCESION CASE AN MODISON #0219023414 3004802470#

1503 \$-810.00 08/12/11

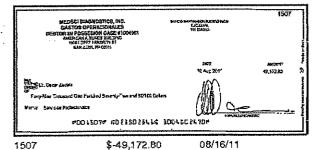
\$-275,00



1506 HELICAN MELICAN MELICAN 4 AL 599 NIE KIE MODISDAM CORISDERLIC BOOLECELYOM \$-174.92 08/12/11

1505 \$-1,025.17 08/09/11





1509 NEDECI DIAGROENCE, PIC MONTE OFFICE STREET STREET AND THOUGH \$-8,742.00

1509

08/16/11

1508

1504

\$-1,383.84

08/17/11

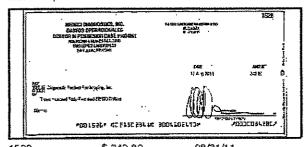
08/11/11

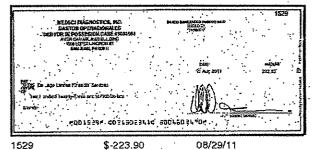


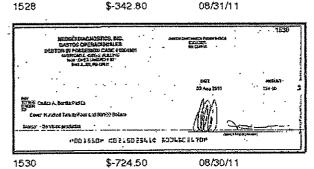
7 3004602470

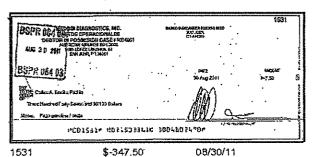
Banco Santander Puerto Rico certifica que estas son copias fieles y exactas de sus cheque u otros efectos procesados en este estado Banco Santander Puerto Rico certifies that these images are legitimate and exact copias of your checks or

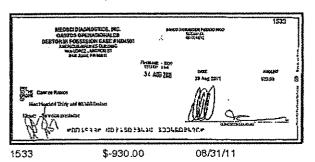
Banco Santander Puerto Rico certifies that these images are legitimate and exact copies of your checks of other effects processed in this statement













Page: 1

12/9/11 at 13:40:06.10

### MEDSCI DIAGNOSTIC, INC. Account Reconciliation

Account Reconciliation
As of 31 Aug 2011

1040 - Banco Santander-Payroll Bank Statement Date: 31 August 2011

Filter Criteria includes: Report is printed in Detail Format.

Beginning GL Balance				21,811.39	
Add: Cash Receipts					
Less: Cash Disbursements				(36,196.15)	
Add (Less) Other				36,000.00	
Ending GL Balance				21,615.24	
Ending Bank Balance				24,434.45	•
Add back deposits in transit			***		
Total deposits in transit					
(Less) outstanding checks	30 Aug 2011 30 Aug 2011	1157 1159	(2,011.59) (807.62)		
Total outstanding checks				(2,819.21)	
Add (Less) Other					
Total other					
Unreconciled difference				0.00	
Ending GL Balance				21,615.24	

Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 29 of 40

Page: 1

9/9/11 at 16:38:20.40

### MEDSCI DIAGNOSTIC, INC. Outstanding Checks

### As of 31 Aug 2011

1040 - Banco Santander-Payroll

Filter Criteria includes: 1) Uncleared Transactions; 2) Checks. Report order is by Number.

Trans No	Date	Trans Desc	Trans Amt
1157 1159	30/8/11 30/8/11	Ana M. Vizcarrondo Roxana Pabon	-2,011.59 -807.62
		Total	-2,819.21



CHAPTER 11 DEBTOR IN POSSESSION MEDSCI DIAGNOSTIC INC CASO 1004961 1319 AVE ASHFORD SAN JUAN PR 00907

Página Número de cuenta Desde Hasta

3004602489 29 Jul 2011 31 Ago 2011



Caso# 1004961

Total de depósitos en el Banco Total de préstamos en el Banco \$24,434.45 \$0.00

Para preguntas llamar a BANCO EN CASA: 787-281-2000 ó 1-800-726-8263 | PYMES: 787-281-3539

### Convierta su estado de cuenta en energía . Solicítelo electrónicamente por Santandernet eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico.

DEBTOR IN POSSESSION		Número de cuenta	3004602489
Balance Inicial		\$	27,985.75
Depósitos y otros créditos	4	+	38,916.07
Cheques pagados y otros retiros	14	<b>-</b>	42,467.37
Balance final		<b>\$</b>	24,434.45

#### Información de Intereses

0.00 basado en un período de 033 Días. Intereses ganados \$ Con una tasa anual de rendimiento de 0.00 %.

Resumen de	Resumen de créditos						
Fecha	Descripción	Cantida d					
07/29 08/08	Tasa int. anual 0.000 % Transter, de 3004602470 Transter Santander GlobAccess 3004602470	6,000.00					
08/18	Transfer. de 3004602470 Transfer Santander GlobAccess 3004602470	27,000.00					
08/23	Aviso de credito REV CARGO DE 08-22-2011 #1156	2,916.07					
08/24	Transfer de 3004602470 Transfer Sentander GlobAccess 3004602470	3,000.00					

Resumen de cheques pagados								
Número de Cheque	Cantidad	Día pagado	Número de Cheque	Cantidad	Día Pagado			
1146	2,011,59	08/02	1153	1,375.86	08/16			
1147	1,522,78	08/09	1154	807.62	08/16			
1148	807.62	08/02	1155	1,832.37	08/16			
1149	1,832,37	08/02	1156	2,916.07	08/22			
1150	10,482.00	08/02	1156*	2,916.07	08/23			
1151	10,482.00	08/02	1158*	1,637.06	08/31			
1152	2,011.59	08/16	1160*	1,832.37	08/31			

\* Indica un cambio en la secuencia del número de cheque en el estado

Resumen de balance diario de la cuenta								
Fecha	Balance		Fecha	Balance	• 1	Fecha	Balance	
08/02	2,370.17	1	08/16	819.95	1	08/23	24,903.88	
						a a:	moio	

PO Box 362589, San Juan, Puerto Rico 00936-2589

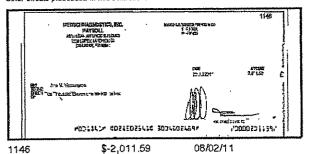
Miembro FDiC

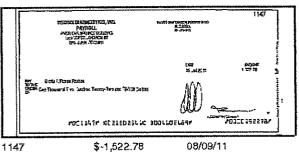


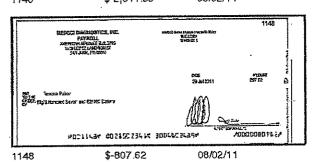
3 3004602489

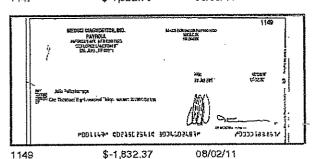
Banco Santander Puero Rico certifica que estas son copias fieles y exactas de sus cheque u otros efectos proposados en este estado

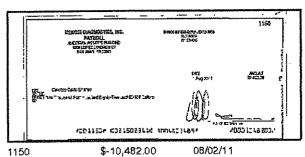
processatos en este estado Banco Santander Puerto Rico certifies that these images are legitimate and exact copies of your checks or other effects processed in this statement

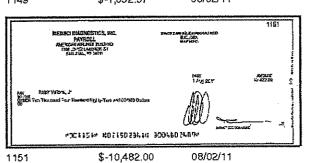


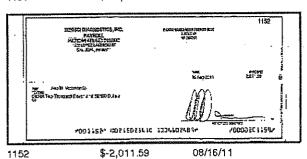


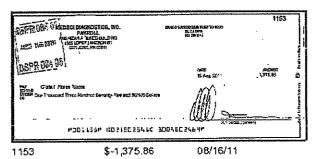


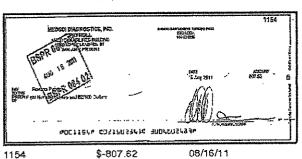


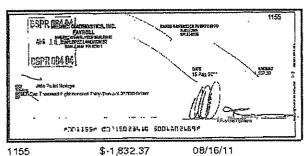














count Reconcil	ment ! Reconciliación de Caer	ia – ja	
			Ending Balance on this Statement / Balance Final en este Estado \$
nding Debits and Checks / Cheques y Débitos Pendientes			Add Deposits and Other Credit Pending/Sume Depósitos y Otros
. / Núm.	im. Paid to / Pagado a Amount / Importe		Créditos Pendientes (+) \$
		1	Sub-Total \$
			Subtract Checks and Other Debits Pending/Reste Cheques y Otros
			Débitos Pendientes (-) \$
		<del></del>	Balance \$
***************************************			The above balance should equal that of your checking notebook after deducting service
4-1 Danding / T	ntal Bandianta		charges, if any.
úsi Pending / Total Pendiente			El balance arriba debe ser igual al de su libreta de cheques después de descontar los cargos
			por servicios, si alguno.
A 的复数发展的一个包括4000000000000000000000000000000000000	of States and a contract out of the property of the property of the contract o		

IS IS A SUMMARY OF YOUR RIGHTS AND OUR RESPONSIBILITIES IN CORDANCE WITH THE PROVISIONS OF THE ACCOUNT AGREEMENT YOU BSCRIBED WITH THE BANK, OF WHICH YOU RECEIVED A COPY.

CASE OF ERRORS OR QUESTIONS ABOUT ELECTRONIC TRANSFERS OR TOMATIC TELLER TRANSACTIONS IN YOUR ACCOUNT STATEMENT: on believe that your statement of account has an error, or if you need additional information about sactions related with electronic transfers of funds, Point of Sale, or "Pago Express", please call us at 100 en Cesa (787) 281-2000 or 1-800-SANTANDER, or write to us at:

BANCO SANTANDER PUERTO RICO Central Operations Department Electronic Fund Transfer Division PO Box 362589, San Juan PR 00936-2589

should receive your claim within sixty (60) days following the date of the FIRST statement sent in the error transaction or problem alleged by you is reflected. In it you must indicate your name account number, describe the error or the transfer of which you have doubt, including the date and statement reference number, the dollar amount of the alleged error or question and a clear lanation as to why you believe that an error exists or why do you need additional information. We investigate your claim and immediately correct any error. If we take more than ten (10) business after your claim to accomplish this, we will temporarily credit your account for the amount of the ged error. The former is only for claims confirmed in writing within the ten (10) days mentioned. This way, you will have use of that money during the time it takes us to complete our selection.

CASE OF ERRORS OR QUESTIONS ABOUT YOUR ACCOUNT STATEMENT OF ANSACTIONS IN YOUR RESERVE ACCOUNT WHEN THE LINE OF CREDIT IS TIVATED:

age of errors or questions about your Reserve Account, calling us by telephone does not maintain a rights. You must write us at the forementioned address within sixty (60) following the date of the ST statement sent where the transaction with the error or problem alleged by you is reflected. In a letter you must include the same information indicated in section (Errors or Questions About stronic Transactors or Automated Teller Transactions in your Account Statement). You do not have ay the amount in dispute while we are investigating, but you continue obliged to pay that portion of invoice that is not in dispute. While we investigate we will not take any action to collect the unit claimed nor will inform said amount as in arrears.

E FINANCE CHARGE in your Reserve Account is calculated by applying the DAILY RIODIC RATE to the average daily balance owed, which is determined by adding the daily note owed in each day of the period covered by the statement and dividing said sum by the number lays in the period. The balance owed on each day of the period covered by the statement is ruined by adding to the previous day's balance the advances and other debits and subtracting the ments and credits made during the day.

ments and credits made during the day.

CASE OF ERRORS OR QUESTIONS ABOUT YOUR ACCOUNT STATEMENT ON ANSACTIONS IN YOUR DEPOSITS ACCOUNT THAT ARE NOT ELECTRONIC ANSFERS OR TRANSACTIONS THAT AFFECT YOUR LINE OF RESERVE: Please ew all the transactions in this statement that DO NOT include electronic transfers or transactions affect the reserve line, and inform us in writing to the forementioned address about any repancy within thirty (30) days following the date of the statement.

R ADDITIONAL INFORMATION, PLEASE REFER TO THE SUPPLEMENTARY POSIT ACCOUNT AGREEMENT.

ANCE OF ADDRESS: Please call Banco en Casa (787) 281-2000 or 1-800-726-8263. Also, you use <a href="https://www.santandernet.com">www.santandernet.com</a> or send a letter via mail or fax to (787) 281-3089 or (787) 281-3195 or your name, the four last digits of your social security number, accounts numbers for which you the address changed, telephone number, occupation, e-mail, old postal address, new postal address authorized signatures on accounts to the following address:

BANCO SANTANDER PUERTO RICO C.I.F. Department PO Box 362589, San Juan, PR 00936-2586 ESTE ES EL RESUMEN DE SUS DERECHOS Y NUESTRAS RESPONSABILIDADES DE ACUERDO CON LAS DISPOSICIONES DEL CONVENIO DE CUENTA QUE USTED SUSCRIBIÓ CON EL BANCO DEL CUAL USTED RECIBIÓ COPIA.

EN CASO DE ERRORES O PREGUNTAS EN SU ESTADO DE CUENTA SOBRE TRANSFERENCIAS ELECTRONICAS DE FONDOS O TRANSACCIONES DE CAJEROS AUTOMATICOS:

Si usted entiende que su estado de cuenta presenta un error, o si necesita más información sobre transacciones de transferencias electrónicas de fondas, Puntos de Venta o Pago Express, favor de llamarnos a Banco en Casa por el (787) 281-2000 o al 1-800-SANTANDER o escribanos s:

BANCO SANTANDER PUERTO RICO Departamento de Operaciones Centralizadas División de Transferencias Electrónicas PO Box 362589, San Juan PR 00936-2589

Debemos recibir sa reclamación dentro de los sesenta (60) días siguientes a la fecha del envio del PRIMER estado donde se reflejó la transacción con error o problema alegado por usted. En esta debe indicamos su nombre y número de cuenta; describir el error o la transferencia sobre la cual tiene duda, incluyendo la fecha y el número de referencia del estado; el monto en dólares del alegado error o pregunta y una clara explicación del porqué asted cree que existe el error o porqué necesita información adicional. Investigaremos su reclamación y corregiremos inmediatamente cualquier error. Si tomamos más de diez (10) días laborables después de su reclamo en realizar esto, acreditaremos provisionalmente su cuenta por la cantidad del alegado error. Esto sólo en las reclamaciones confirmadas por escrito dentro de los diez (10) días antes mencionados. De este manera, usted podrá hacer uso de ese dinero durante el tiempo que tome completar nuestra investigación.

EN CASO DE ERRORES O PREGUNTAS SOBRE SU ESTADO DE CUENTA ACERCA DE TRANSACCIONES EN SU CUENTA RESERVA CUANDO LA LINEA DE CREDITO ES ACTIVADA:

En caso de errores o preguntas sobre su Linea de Reserva, el llamarnos por teléfono no conserva sus derectios. Usted debe escribirnos a la dirección antes mencionada dentro de los sesenta (60) días siguientes a la fecha del cavio del PRIMER estado donde se reflejó la transacción con el error o problema alegado por usted. En su carta debe incluir la misma información indicada en la sección de (Errores o Preguntas en su Estado de Cuenta sobre Transferencias Electrónicas de Fondo o Transacciones de Cajeros Automáticos). Usted no tiene que pagar la cantidad en disputa mientras nosotros estemos investigando, pero continúa obligado a pagar aquella parte de su factura que no esté en disputa. Mientras nosotros investigaemos no tomaremos ninguna acción para cobrar la cantidad reclamada ni informaremos dicha cantidad como atrasada.

EL CARGO POR FINANCIAMIENTO en su Cuenta Reserva se calcula aplicando la TASA DIARIA PERIODICA al balance promedio adeudado, que se determina sumando el balance diario en cada dia del periodo cubierto por el estado y dividiendo dicha suma por el número de dias en el periodo. El balance adeudado en cada dia del periodo cubierto por el estado se determina-sumando el balance del dia anterior más los adelantos y otros débitos, y restando los pagos y créditas hechos durante el dia.

EN CASO DE ERRORES O FREGUNTAS SOBRE SU ESTADO DE CUENTA ACERCA DE TRANSACCIONES EN SU CUENTA DE DEPOSITO QUE NO SON TRANSFERENCIAS ELECTRONICAS O TRANSACCIONES QUE AFECTEN SU LINEA DE RESERVA: Por favor, repase todas las transacciones en este estado que NO incluyan transferencia electrónicas o transacciones que afecten la linea de reserva, e informenos por escrito a la dirección antes mencionada sobre cualquier discrepancia dentro de los treinta (30) dias siguientes a la fecha del estado.

PARA INFORMACION ADICIONAL, FAVOR DE HACER REFERENCIA AL CONVENIO SUPLEMENTARIO DE CUENTA.

CAMBIO DE DIRECCION: Pavor de comunicarse a Banco en Casa (787) 281-2000 6 1-800-726-8263. Además, puede utilizar www.saotandemet.com o envie una carta por correo o fax al (787) 281-3089 6 (787) 281-3195 con sa nombre, los áltimos cuatro digitos de su seguro social, números de cuentas a las cuales solicita el cambio de dirección, número de teléfono, ocupación, e-mail, dirección postal anterior, dirección postal nueva y firmas autorizadas en las cuentas a la siguiente dirección:

BANCO SANTANDER PUERTO RICO
Departamento C.I.F.
PO Box 362520 San Variante

Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 33 of 40

Page: 1

12/9/11 at 13:42:27.07

MEDSCI DIAGNOSTIC, INC.

Account Reconciliation
As of 31 Aug 2011

1060 - Banco Santander-Taxes

Bank Statement Date: 31 August 2011

Filter Criteria includes: Report is printed in Detail Format.

Beginning GL Balance	5,079.87
Add: Cash Receipts	
Less: Cash Disbursements	(3,193.89)
Add (Less) Other	2,918.87
Ending GL Balance	4,804.85
Ending Bank Balance	4,804.85
Add back deposits in transit	,
Total deposits in transit	
(Less) outstanding checks	
Total outstanding checks	
Add (Less) Other	
Total other	
Unreconciled difference	0.00
Ending GL Balance	4,804.85



Página Número de cuenta 3004602497 29 Jul 2011 31 Ago 2011 Desde Hasta

CHAPTER 11 DEBTOR IN POSSESSION MEDSCI DIAGNOSTIC INC CASO 1004961 1319 AVE ASHFORD SAN JUAN PR 00907

Total de depósitos en el Banco Total de préstamos en el Banco \$4,804.85 \$0.00

5,079.87

Caso # 1004961

DEBTOR IN POSSESSION

Para preguntas liamar a BANCO EN CASA: 787-281-2000 ó 1-800-726-8263 | PYMES: 787-281-3539

### Convierta su estado de cuenta en energía . Solicítelo electrónicamente por Santandernet eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico. Número de cuenta 3004602497

alance inicial epósitos y otros theques pagado talance final		1 3		\$ - <b>\$</b>		8,000.00 8,275.02 4,804.85
nformación de		un periodo de 033 Dias. 000 %.	ng kanalang ang akanat sa kananang ang kanalang ang akanang ang akanang ang akanang ang akanang ang akanang ak			galaying and the control of the cont
Resumen de c						Cantidad
Fecha	Descripción					9,000.00
07/29 08/03	Tasa Int. anual 0.000 Transter, de 3004602 Transter Santander 0 3004602470	% 470 slobAccess				о <sub>1</sub> 000.00
Resumen de i	cheques pagados					Día
Número de Cheque	Cantidad	Día pagado	Número de Cheque 1049*	C	752.50	<b>Pagado</b> 08/1
1047 * Indica un ca	2,441.39 mblo en la secuencia del n	08/08 úmero de cheque en el estado	1049			
Resumen de	débitos					Cantida
Fecha	Descripción					5,081.1
08/08	ACH RECEIVED THUSATAXPYMT IRS	RANSACTION DB				
Resumen de	balance diario de la cue	nta			Fecha	Balan
Fecha	Balance	Fecha	Balance		on #5.1	4,804.
08/03 08/08	13,079.87 5,557.35	08/12	4,804.85		08/31	4,004.

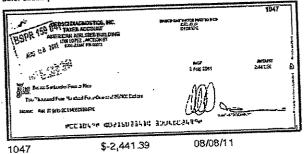




3 3004502497

1049

Banco Santander Puerto Rico centifica que estas son copias fieles y exactas de sus cheque u otros efectos estrou santancer muetto mice centrola que estas son copias tieles y exactas de sus cheque u otros efectos processados en este estado Banco Santander Puerto Rico centifies that these images are legitimate and exact copies of your checks or other effects processed in this statement







### Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 36 of 40

#### MEDSCI DIAGNOSTIC, INC. Balance Sheet August 31, 2011

### ASSETS

Total Assets			\$ 4,546,900.16
Total Property and Equipment			 3,147,345.95
Acc. Dep. Computer Software-51		(174,7/1.40)	
Acc. Dep. Computer Software-SJ		(192,977.46)	
Acc. Dep. Computer Software-C		(270,860.56)	
Acc. Dep. Computer Software-P		(272,798.71)	
Accum. Dep Building Impro. C Acc. Dep. Computer Software-M		(110,447.75) (273,393.50)	•
Accum. Dep Building Impro M Accum. Dep Building Impro. P		(129,535.11) (158,900.22)	
Accum. Dep Prop&Eqt S		(234,449.36)	
Accum. Dep Prop&Eqt C		(474,070.64)	
Accum. Dep Prop&Eqt P		(458,399.55)	
Accum. Dep Prop&Eqt M		(488,716.41)	
Acc. Dep. Vehicles		(8,966.83)	
Accum. Dep Signs		(16,533.08)	
Accum. DepFurnitures		(3,631.58)	
Computer Software- SJ		375,650.00	
Computer Software- Carol		544,950.00	
Computer Software- Ponc		544,950.02	
Computer Software-May		544,950.00	
Building Improvement- Car		250,746.45	
Building Improvement- Poc		360,746.48	
Building Improvement- MAY		294,079.80	
Vehicles		13,795.00	•
Property and Equipment- SJ		465,805.03	
Property and Equipment-Car		948,732.17	
Property and Equipment-Pon		908,903.20	
Property and Equipment-May		965,487.17	
Signs		18,599.81	
Furnitures & Fixtures		3,631.58	
Property and Equipment			
			, , , , , , , , , , , , , , , , , , ,
Total Current Assets			1,399,554.21
Prepaid rent	_	2,500.00	
Prepaid Insurance		5,992.28	
Prepaid Expenses		40,000.00	
Inventory- San Juan		1,873.70	
Inventory- Carolina		1,677.10	
Inventory- Ponce		1,230.43	
Inventory- Mayaguez		1,563.93	
Prepaid income tax		9,940.41	
Allowance for Doubtful Account		(51,700.00)	
Unbilled receivable		101,065.00	
Accounts Receivable		1,185,026.00	
Banco Santander-Taxes		4,804.85	
Banco Santander		71,638.40	
Banco Santander-Payroll		21,615.24	
RG Premier Acct.	\$	2,326.87	
Current Assets			

### Case:10-04961-ESL11 Doc#:118 Filed:09/20/11 Entered:09/20/11 14:06:39 Desc: Main Document Page 37 of 40

MEDSCI DIAGNOSTIC, INC. Balance Sheet August 31, 2011

### LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities Accounts payable Post Petition- Accts payable Due to Stockholders Property tax payable(CRIM) FICA (IRS) payable Income W/H tax payable Income taxes 7% payable Accrued vacation Accrued sick Accrued chrismas bonus Accrued expense Loan interest payable Line of Credit- RG C/P Lines of Credit Reliable Loan- C/P	\$	885,782.74 120,419.40 2,448.74 809,604.77 4,944.60 2,798.65 9,511.24 14,011.64 18,652.52 2,000.00 65,582.29 27,786.25 492,152.78 3,359,219.31 1,021.36		
Total Current Liabilities				5,815,936.29
Long-Term Liabilities Reliable Loan- L/T	****	7,870.51		
Total Long-Term Liabilities			_	7,870.51
Total Liabilities				5,823,806.80
Stockholders' Equity Accumulated Deficit Subscription receivable Common Stock Net Income (Loss) Total Stockholders' Equity	-	(1,244,618.92) (1,000.00) 1,000.00 (32,287.72)		(1,276,906.64)
rotal stockholders Equity			-	(1,270,900.04)
Total Liabilities & Stockholders' Equity			\$	4,546,900.16

Page: 1

### MEDSCI DIAGNOSTIC, INC. Income Statement For the Eight Months Ending August 31, 2011

		Current Month This Year		Year to Date This Year		Current Month Last Year		Year to Date Last Year
Revenues Professional fees	\$	263,947.13	\$	2,247,795.66	\$	500,777.63	\$	2,558,168.66
			*		*		•	
Total Revenues	-	263,947.13		2,247,795.66		500,777.63		2,558,168.66
Cost of Services								•
Supplies cost		61,342.47		295,541.56		30,380.04		111,845.17
Repair & Mantainence- cost		4,839.65		99,331.69		5,069.65		201,594.34
Tolls		155.00		1,240.00		155.00		1,162.50
Cost of Sales-Salary & Wage		17,385.32		124,607.10		13,557.61		111,086.83
Professional services		64,376.84		596,050.14		61,710.00		480,790.63
Lics. & Permit cost		0.00		316.00		0.00		0.00
Depreciation Equipment		75,254.68		602,138.02		75,569.67		604,057.77
Payroll tax - cost		1,330.01		13,554.44		2,960.16		16,612.50
Total Cost of Services		224,683.97		1,732,778.95		189,402.13		1,527,149.74
Gross Profit	*	39,263.16		515,016.71		311,375.50		1,031,018.92
Expenses								•
Stamps		0.00		111.79		0.00		0.00
Workmen compensation		0.00		6,011.01		0.00		6,616.66
Payroll tax expense		1,836.00		13,432.15		0.00		0.00
Property tax expense	-	18,000.00		36,000.00		25,221.08		201,768.64
Rent expense		2,457.80		16,354.53		5,458.08		22,097.34
Professional services		2,700.00		42,993.70		4,215.00		300,689.00
Maintenance & Repairs expense		1,045.00		3,309.15		1,090.00		2,960.00
Utilities expense		0.00		3,000.00		0.00		0.00
Representation expense		0.00		0.00		0.00		7,000.00
Reimbursement expense		200.00		1,600.00		200.00		1,600.00
Office Supplies expense		94.71		2,428.83		352.25		3,092.72
Telephone expense		347.48		1,399.26		356.65		1,333.23
Office expense		0.00		712.43		0.00		3,091.97
Messenger/ Delivery expenses		212.00		1,929.00		75.00		699.00
Auto expense		540.00		4,180.00		540.00		4,562.52
Bank charge expense		50.00		784.87		85.50		1,071.79
Medical Insurance		661.34		7,290.72		2,081.04		8,327.30
Salaries expense		24,000.00		192,000.00		24,000.00		72,000.00
Insurance expense		2,338.40		22,097.09		2,338.40		19,042.53
Interest expense		17,586.93		160,979.20		22,202.70		185,661.28
US Trustee- Administration		0.00		11,375.00		. 325.00		650.00
Donation expense		0.00		0.00		0.00		2,000.00
Patent expense		0.00		17,749.55		0.00		16,094.46
Penalties expense		0.00		1,566.15		0.00		0.00
Sales tax expense		0.00		0.00		0.00		105.34
Total Expenses		72,069.66		547,304.43		88,540.70		860,463.78
Net Income (Loss)	\$	(32,806.50)	\$	(32,287.72)	\$	222,834.80	\$	170,555.14

9/16/11 at 20:15:31.89 Page: 1

### MEDSCI DIAGNOSTIC, INC. General Ledger Trial Balance As of Aug 31, 2011 Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Account ID	Account Description	Debit Amt	Credit Amt	
1035	RG Premier Acct.	2,326.87		
1040	Banco Santander-Payroll	21,615.24		
1050	Banco Santander	71,638.40		
1060	Banco Santander-Taxes	4,804.85		
1100	Accounts Receivable	1,185,026.00		
1110	Unbilled receivable	101,065.00	E4 700 00	r
1150	Allowance for Doubtful Acc		51,700.00	
1158	Prepaid income tax	9,940.41		
1201	Inventory- Mayaguez	1,563.93		
1202	Inventory- Ponce	1,230.43		
1203	Inventory- Carolina	1,677.10		
1204	Inventory- San Juan	1,873.70		
1400	Prepaid Expenses	40,000.00		
1415	Prepaid Insurance	5,992.28		
1417	Prepaid rent	2,500.00		
			•	
1498	Furnitures & Fixtures	3,631.58		
1499	Signs	18,599.81		
1500	Property and Equipment-M	965,487.17		
1501	Property and Equipment-P	908,903.20		
1502	Property and Equipment-C	948,732.17		
1503	Property and Equipment- S	465,805.03		
1504	Vehicles	13,795.00		
1600	Building Improvement- MA	294,079.80		
1601	Building Improvement- Poc	360,746.48		
1602	Building Improvement- Car	250,746,45		
1700	Computer Software-May	544,950.00		
1701	Computer Software- Ponc	544,950.02		
1702	Computer Software- Carol	544,950.00		
1703	Computer Software- SJ	375,650.00		
1800	Accum. DepFurnitures		3,631.58	
1801	Accum. Dep Signs		16,533.08	
1805	Acc. Dep. Vehicles		8,966.83	
1900	Accum. Dep Prop&Eqt M		488,716.41	
1905	Accum. Dep Prop&Eqt P		458,399.55	
1910	Accum. Dep Prop&Eqt C		474,070.64	
1915	Accum. Dep Prop&Eqt S		234,449.36	•
1920	Accum. Dep Building Impr		129,535.11	
1925	Accum, Dep Building Impr		158,900.22	
1930	Accum. Dep Building Impr		110, <b>44</b> 7.75	
1940	Acc. Dep. Computer Softw		273,393.50	
1941	Acc. Dep. Computer Softw		272,798.71	
1942	Acc. Dep. Computer Softw		270,860.56	
1943	Acc. Dep. Computer Softw		192,977.46	
2000	Accounts payable		885,782.74	
2005	Post Petition- Accts payabl		120,419.40	
2100	Due to Stockholders		2,448.74	
2312	Property tax payable(CRIM)		809,604.77	
2330	FICA (IRS) payable		4,944.60	
2350	income W/H tax payable		2,798.65	
2380	income taxes 7% payable		9,511.24	
2381	Accrued vacation		14,011.64	
	Accrued sick		18,652.52	
2382				
2383	Accrued chrismas bonus		2,000.00	
2384	Accrued expense		65,582.29	
2391	Loan interest payable		27,786.25	
2425	Line of Credit- RG		492,152.78	
2427	C/P Lines of Credit		3,359,219.31	
2428	Reliable Loan- C/P		1,021.36	
2699	Reliable Loan- L/T		7,870.51	
	Accumulated Deficit	1 244 610 00	1,010.01	
3910		1,244,618.92		
3925	Subscription receivable	1,000.00	4 000 00	
3930	Common Stock		1,000.00	

Page: 2

9/16/11 at 20:15:31.92

# MEDSCI DIAGNOSTIC, INC. General Ledger Trial Balance As of Aug 31, 2011 Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Account ID	Account Description	Debit Amt	Credit Amt		
4000	Professional fees		2,247,795.66		
5300	Supplies cost	295,541.56			
5350	Repair & Mantainence- cos	99,331.69			
5360	Tolls	1,240.00			
5365	Stamps	111.79			
5400	Cost of Sales-Salary & Wa	124,607.10			
5500	Professional services	596,050.14			
5600	Lics. & Permit cost	316.00			
5900	Depreciation Equipment	602,138.02			
5950	Workmen compensation	6,011.01			
6075	Payroll tax expense	13,432.15			
6100	Payroli tax - cost	13,554.44	4.		
6130	Property tax expense	36,000.00			
6300	Rent expense	16,354.53			
6325	Professional services	42,993.70			
6350	Maintenance & Repairs exp	3,309.15		,	
6400	Utilities expense	3,000.00			
6430	Reimbursement expense	1,600.00			
6450	Office Supplies expense	2,428.83			
6500	Telephone expense	1,399.26			
6550	Office expense	712.43			
6575	Messenger/ Delivery expen	1,929.00			
6615	Auto expense	4,180.00			
6850	Bank charge expense	784.87			
6875	Medical Insurance	7,290.72			
6900	Salaries expense	192,000.00			
6950	Insurance expense	22,097.09		•	
6975	Interest expense	160,979.20			
6980	US Trustee- Administration	11,375.00		·	
7060	Patent expense	17,749.55			
7150	Penalties expense	1,566.15			
	Total:	11,217,983.2	11,217,983.2		